

The **Automotive** Industry — **Racing Season** **2017**

Competitors: China, France, Germany, India, Italy, Japan, the UK and the US



Sales Cup (2017)

Number of registrations

Growth (y/y)



 **28.6mn**

 **10.7%**



 **17.4mn**

 **7.0%**



 **5.0mn**

 **3.0%**

Electric Cup (2016)

Share of subsidies*

Number of fast chargers per EV

 **23.0%**

 **136 0‰**

 **18.0%**

 **40 0‰**

 **18.0%**

 **19 0‰**

Profitability Cup (EBIT Margin, 2016)

Manufacturer

Supplier

 **7.8%**

 **9.0%**

 **7.1%**

 **8.6%**

 **6.0%**

 **7.3%**

Innovation Cup

R&D (2015) (EUR)

Automotive-ICT M&A deals (2012-17) (USD)

 **37.0bn**

 **6.2bn**

 **29.4bn**

 **4.5bn**

 **16.7bn**

 **2.1bn**

* in % of Total EV Retail Price

Source: Euler Hermes