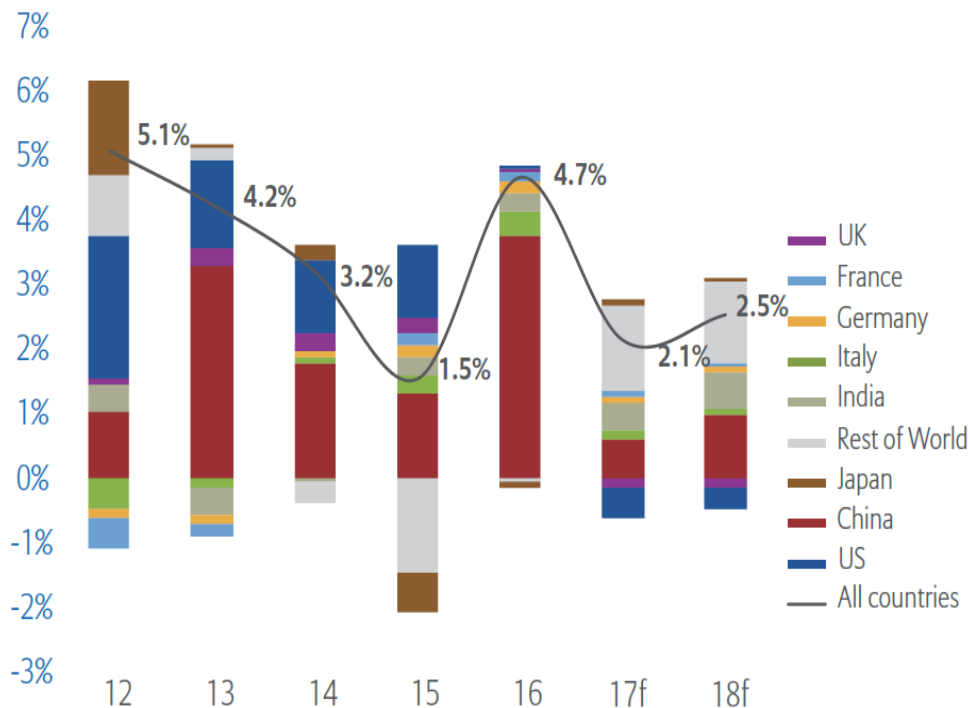


# Car Sales: Global Slowdown, Record Levels

## Contributions to growth in global vehicle sales (in pp)



Worldwide vehicle sales will reach 95.8 million in 2017 and 98.2 million in 2018 before passing the **100 million** milestone in 2019

Yet the global sales **growth rate is down**. We expect +2.1% in 2017 and +2.5% in 2018, down from to +4.7% in 2016

While the slowing pace is due to a **decline in U.S. and UK**, **China** will remain the largest contributor to sales growth with **India** coming in second