

The Dutch country risk dashboard

Key indicators in the Netherlands: **Companies** benefit from **better pricing power** due to reflation and stronger demand. **Public debt declines** mainly due to low interest rates but **high household debt** remains a challenge.

Indicator	2016	2017f	2018f
<i>Companies</i>			
Turnover*	0.2%	1.1%	2.0%
Business insolvencies**	-17%	-5%	+2%
<i>Households</i>			
Inflation rate	0.1%	1.6%	1.8%
Unemployment rate	7.3%	6.8%	6.8%
<i>Government</i>			
Fiscal balance (% of GDP)	-1.1	-0.8	-0.5
Public debt (% of GDP)	62.6	59.4	58.6

Sources: National sources, IHS, Eurostat, Euler Hermes, Allianz

* annual change (manufacturing excl. energy)

** annual change